

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

In re:

23ANDME HOLDING CO., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-40976-357

(Jointly Administered)

**GLOBAL NOTES AND STATEMENTS OF LIMITATIONS, METHODOLOGY,  
AND DISCLAIMERS REGARDING THE DEBTORS' MONTHLY OPERATING REPORT**

On March 23, 2025 (the "Petition Date"), the above-captioned debtors and debtors in possession (collectively, the "Debtors") each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Eastern District of Missouri (the "Court"), thereby commencing these chapter 11 cases. The Debtors are operating their business and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On March 27, 2025, the Court entered an order authorizing the joint administration of these chapter 11 cases pursuant to rule 1015(b) of the Federal Rules of Bankruptcy Procedure [Docket No. 105]. On April 3, 2025, the United States Trustee for the Eastern District of Missouri appointed an official committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code (the "Committee") [Docket No. 159].

The following global notes and statements of limitations, methodology, and disclaimers should be referred to and referenced in connection with any review of this MOR (as defined below).

- 1. General Methodology.** The Debtors are filing this consolidated monthly operating report ("MOR") for the period from March 24, 2025, through and including March 31, 2025 (the "Reporting Period"), solely for the purpose of complying with the monthly reporting requirements applicable in the Debtors' chapter 11 cases. This MOR is (a) unaudited, has not been prepared in accordance with (i) Generally Accepted Accounting Principles in the United States ("U.S. GAAP") and does not include all of the information and footnotes required by U.S. GAAP, or (ii) federal or state securities laws or other applicable non-bankruptcy law or in lieu of complying with any period reporting requirements thereunder and (b) remains subject to future adjustments. This MOR is not intended to reconcile any financial statements otherwise prepared or distributed by the Debtors. This MOR should not be relied upon by any person for information relating to the current or future financial condition of the Debtors or their affiliates, the occurrence or non-occurrence of any event, or the performance of any of the

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<sup>1</sup> The Debtors in each of these cases, along with the last four digits of each Debtor's federal tax identification number, are: 23andMe Holding Co. (0344), 23andMe, Inc. (7371), 23andMe Pharmacy Holdings, Inc. (4690), Lemonaid Community Pharmacy, Inc. (7330), Lemonaid Health, Inc. (6739), Lemonaid Pharmacy Holdings Inc. (6500), LPharm CS LLC (1125), LPharm INS LLC (9800), LPharm RX LLC (7746), LPRXOne LLC (3447), LPRXThree LLC (3852), and LPRXTwo LLC (1595). The Debtors' service address for purposes of these chapter 11 cases is: 870 Market Street, Room 415, San Francisco, CA 94102.

Debtors or their affiliates as the results of operations addressed herein are not necessarily indicative of results that may be expected from any other period or for the full year and may not reflect the combined results of the Debtors' operations, the Debtors' financial position, or the Debtors' schedule of receipts and disbursements in the future. The preparation of this MOR required the Debtors to make commercially reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities at month end and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ materially from such estimates.

2. **Basis of Presentation.** In preparing this MOR, the Debtors relied on financial information from the books and records available to them at the time of such preparation. The financial information contained herein is derived from the Debtors' books and records without, among other things, all adjustments or reclassifications that may be necessary or typical for consolidated financial statements or to accord with U.S. GAAP. As a result, all information contained herein is subject to change, which could be material. Although the Debtors made commercially reasonable efforts to ensure the material accuracy and completeness of this MOR and because the Debtors' accounting systems were developed to produce consolidated financial statements by business unit rather than financial statements by legal entity, it is possible that not all assets, liabilities, income, or expenses have been attributed to the correct legal entity.

The information contained in this MOR has not been subjected to procedures that would typically be applied to financial information presented in accordance with U.S. GAAP or any other recognized financial reporting framework. If such procedures were applied, the Debtors believe that the financial information presented in this MOR could be subject to material change.

For the reasons discussed above, there can be no assurance that the financial information presented herein is complete, and readers are strongly cautioned not to place undue reliance on this MOR. Moreover, the results of operations contained herein are not necessarily indicative of results which may be expected from any other period or for the full year and may not necessarily reflect the results of operations, financial position and cash flows of the Debtors in the future.

3. **Reporting Period.** Unless otherwise noted herein, this MOR generally reflects the Debtors' books and records for the applicable Reporting Period. Unless otherwise noted herein, no adjustments have been made for activity occurring after the close of the Reporting Period.
4. **Consolidated Entity Accounts Payable and Disbursement Systems.** Receivables and payables among the Debtors and their non-Debtor affiliates<sup>2</sup> are reported per the Debtors' unaudited books and records. As described more fully in the *Final Order (I) Authorizing (A) Continued Use of Cash Management System, (B) Maintenance of Bank Accounts and Business Forms, (C) Performance of Intercompany Transactions, And (D) Certain Prepetition Obligations to Be Honored; (II) Granting Administrative Expense Priority Status to Postpetition Intercompany Claims Against The Debtors; And (III) Granting Related Relief* [Docket No. 297], the Debtors utilize an integrated, centralized cash management system in the ordinary course of business to collect, concentrate, and disburse funds generated from their operations. Cash is being received and disbursed by the Debtors during these chapter 11 cases in a manner consistent with the Debtors' historical cash management practices.
5. **Accuracy.** The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling, or transferring claims against or interests in the Debtors should evaluate this financial information in light

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<sup>2</sup> Non-Debtor affiliates exclude any controlling shareholder of 23andMe Holding Co.

of the purposes for which it was prepared. The Debtors and their advisors are not liable for and undertake no responsibility (i) to indicate variations from state, federal, or other securities laws or (ii) for any evaluations of the Debtors, including of their financial condition, based on the information provided in this MOR or any other information.

- 6. Debtor in Possession Financing.** On April 23, 2025, the Court entered the *Final Order (A) Authorizing the Debtors to Obtain Postpetition Financing, Grant Liens, Provide Superpriority Administrative Expense Claims and Use Cash Collateral, (B) Modifying the Automatic Stay, and (C) Granting Related Relief* [Docket No. 313] (the “DIP Order”), authorizing the Debtors, jointly and severally, to obtain a non-amortizing, priming, super-priority senior secured postpetition credit facility (the “DIP Facility”) in an aggregate principal amount of up to \$35,000,000 of which (a) up to \$10 million became available following entry of the DIP Order and (b) the remaining \$25 million will be available upon the Court’s entry of an order on or before May 7, 2025, authorizing and approving a stalking horse purchase agreement that (i) is executed, effective, and binding on all parties thereto and (ii) either (A) is approved by the DIP Lender (as defined below) in its reasonable discretion or (B)(1) would generate cash proceeds (as evidenced by financing sources reasonably acceptable to the DIP Lender) sufficient for the payment in full of the DIP Obligations (as defined in the DIP Order) upon closing of a sale, (2) closes on or before June 30, 2025, and (3) requires, pursuant to a Court order, the payment in full of the DIP Obligations, in each case, subject to the terms and conditions set forth in DIP Order and that certain *Senior Secured, Super-Priority Debtor-in-Possession Loan and Security Agreement* by and among the Debtors, as Borrowers, and JMB Capital Partners Lending, LLC or its permitted designees or assignees, as Lender (the “DIP Lender”). The Debtors did not borrow any amounts under the DIP Facility in the Reporting Period.

Please refer to the DIP Order for additional details.

- 7. Payment of Prepetition Claims Pursuant to First Day Orders.** Following the Petition Date, the Court entered various orders authorizing, but not directing, the Debtors to, among other things, pay certain prepetition: (a) charges assessed by the Debtors’ banks; (b) insurance obligations; (c) employee wages, salaries, and related items (including employee benefit programs); (d) taxes and assessments; (e) customer program obligations; and (f) critical vendor obligations (collectively, the “First Day Orders”). To the extent any payments were made during the Reporting Period on account of prepetition claims pursuant to the authority granted to the Debtors by the Court under the First Day Orders, such payments have been included in this MOR (subject to the notes and statements and limitations provided herein).
- 8. Reservation of Rights.** The Debtors reserve all rights to amend or supplement this MOR in all respects, as may be necessary or appropriate. Nothing contained in this MOR shall constitute a waiver of any of the Debtors’ rights or an admission with respect to their chapter 11 cases.
- 9. Insiders.** Information regarding the individuals listed as “insiders” in this MOR have been included for informational purposes only. The Debtors do not take any position with respect to, and reserve all rights with respect to: (a) such person’s influence over or control of the Debtors, (b) the management responsibilities or functions of such individual, (c) the decision-making or corporate authority of such individual, and (d) whether such individual could successfully argue that he or she is not an “insider” under applicable law, including any state, federal, or other securities law, or with respect to any theories of liability or for any other purpose.
- 10. Currency.** All amounts shown in this MOR are in United States dollars unless otherwise stated.

**11. MOR Information Requests.** The Debtors and/or their advisors are managing an email address to which parties may send requests for additional information from the Debtors regarding the information contained in this and all other MORs. For any such requests, please send an email to [23andMeInfo@ra.kroll.com](mailto:23andMeInfo@ra.kroll.com).

**12. Specific MOR Disclosures.**

**Notes to Part 1: Cash Receipts and Disbursements**

- Figures include cash as reported in the Debtors' bank statements. Reconciliation differences will exist between bank statement balances and balance sheet cash balances due to ordinary course timing differences between payment execution in the Debtors' financial system and disbursement of funds from Debtor bank accounts.

**Notes to Part 2: Asset and Liability Status**

- See "Basis of Presentation" notes above regarding certain adjustments or reclassifications applied at a consolidated level.
- Because the Debtors' existing recording systems were not designed to distinguish between pre- and postpetition liabilities, the Debtors have commenced a process to distinguish between pre- and postpetition liabilities, the results of which are reflected in this MOR. As the Debtors continue this process and additional information becomes available, the allocation of liabilities between prepetition and postpetition periods may change.
- Items (k–m): Prepetition liabilities (*i.e.*, items (k), (l), and (m)) reflect liabilities included in "Liabilities subject to compromise" on the Debtors' balance sheet as well as other prepetition liabilities that may be uncompromised pursuant to the relief granted via the First Day Orders. The Debtors' inclusion or exclusion of any amounts in the presentation of "liabilities subject to compromise" in the Balance Sheet is done solely to enable the debtors to expeditiously prepare this MOR pursuant to the Debtors' reporting obligations and does not indicate a view, of the Debtors or of any other person, as to whether and to what extent the respective liabilities may be impaired.

**Notes to Part 4: Income Statement**

- See "Basis of Presentation" notes above regarding certain adjustments or reclassifications applied at a consolidated level.
- This MOR has not been subject to certain quarterly or annual adjustment procedures, including income tax provision and impairment assessment procedures. The information presented herein may materially differ if such procedures were applied.
- Item (b): "Cost of revenue" on the Debtors' balance sheet is classified as a cost of goods sold (*i.e.*, item (b)). Cost of Revenue includes the day-to-day costs of operating the business like facility and equipment costs, and depreciation and amortization.
- Item (e): Depreciation and Amortization are netted with the totals for the Cost of Service, General and Administrative and Other expenses and have not been broken out as a separate line item.
- Item (f): Other expenses (*i.e.*, item (f)) include Research and Development expenses and other income.

**Notes to Part 5: Professional Fees and Expenses**

- The Debtors did not make any payments to any restructuring professionals or any professionals of the Committee during this Reporting Period.
- Item (c): Part 5(c) provides the total of professional fees and expenses paid presented in Part 5(a) and Part 5(b), as well as professional fees and expenses paid for professionals employed by the Committee.

**Notes to Part 6: Postpetition Taxes**

- In the ordinary course of business, the Debtors collect, withhold, and incur income taxes, franchise taxes, sales and use taxes, personal property taxes, foreign taxes, and other governmental and regulatory taxes, penalties, interests, assessments, and fees.

**Notes to Part 7: Questionnaire**

- Item (a): Pursuant to the relief granted in the Debtors' various First Day Orders, the Debtors have made payments on account of prepetition debts as they come due in the ordinary course of business. Where applicable, details of these payments have been delivered to the required notice parties pursuant to the reporting requirements set forth in the First Day Orders.
- Item (g): Please refer to the "Debtor in Possession Financing" notes above regarding approved postpetition financing.

UNITED STATES BANKRUPTCY COURT

Eastern DISTRICT OF Missouri

In Re. LPRXOne LLC

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Case No. 25-40975

Debtor(s)

Lead Case No. 25-40976

☒ Jointly Administered

**Monthly Operating Report**

Chapter 11

Reporting Period Ended: 03/31/2025

Petition Date: 03/23/2025

Months Pending: 0

Industry Classification: 

6	2	1	5
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Reporting Method:

Accrual Basis ☒

Cash Basis ☐

Debtor's Full-Time Employees (current):

0

Debtor's Full-Time Employees (as of date of order for relief):

0

**Supporting Documentation** (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☒ Statement of cash receipts and disbursements
- ☒ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- ☒ Statement of operations (profit or loss statement)
- ☒ Accounts receivable aging
- ☒ Postpetition liabilities aging
- ☐ Statement of capital assets
- ☐ Schedule of payments to professionals
- ☐ Schedule of payments to insiders
- ☐ All bank statements and bank reconciliations for the reporting period
- ☐ Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Thomas H. Riske

Signature of Responsible Party

04/30/2025

Date

Thomas H. Riske

Printed Name of Responsible Party

120 S. Central Avenue, Suite 1800, St. Louis, Missouri  
63105

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name LPRXOne LLC

Case No. 25-40975

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$0	
b. Total receipts (net of transfers between accounts)	\$0	\$0
c. Total disbursements (net of transfers between accounts)	\$0	\$0
d. Cash balance end of month (a+b-c)	\$0	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$0	\$0

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$0
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0
c. Inventory (Book <input checked="" type="radio"/> Market <input type="radio"/> Other <input type="radio"/> (attach explanation))	\$206,997
d. Total current assets	\$206,997
e. Total assets	\$597,495
f. Postpetition payables (excluding taxes)	\$12,134
g. Postpetition payables past due (excluding taxes)	\$0
h. Postpetition taxes payable	\$0
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$12,134
k. Prepetition secured debt	\$0
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$0
n. Total liabilities (debt) (j+k+l+m)	\$12,134
o. Ending equity/net worth (e-n)	\$585,361

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$444,123	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$51,616	
c. Gross profit (a-b)	\$392,507	
d. Selling expenses	\$146,419	
e. General and administrative expenses	\$97,209	
f. Other expenses	\$940	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$0	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$0	
k. Profit (loss)	\$147,939	\$147,939

Debtor's Name LPRXOne LLC

Case No. 25-40975

**Part 5: Professional Fees and Expenses**

			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative	
a.	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
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Debtor's Name LPRXOne LLC

Case No. 25-40975

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b.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
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Debtor's Name LPRXOne LLC

Case No. 25-40975

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Debtor's Name LPRXOne LLC

Case No. 25-40975

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Debtor's Name LPRXOne LLC

Case No. 25-40975

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	c						
c.	All professional fees and expenses (debtor & committees)			\$0	\$0	\$0	\$0

**Part 6: Postpetition Taxes****Current Month****Cumulative**

a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	\$0	\$0
d.	Postpetition employer payroll taxes paid	\$0	\$0
e.	Postpetition property taxes paid	\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g.	Postpetition other taxes paid (local, state, and federal)	\$0	\$0

**Part 7: Questionnaire - During this reporting period:**

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes ☐ No ☒
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes ☐ No ☒
- c. Were any payments made to or on behalf of insiders? Yes ☐ No ☒
- d. Are you current on postpetition tax return filings? Yes ☒ No ☐
- e. Are you current on postpetition estimated tax payments? Yes ☒ No ☐
- f. Were all trust fund taxes remitted on a current basis? Yes ☒ No ☐
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes ☐ No ☒
- h. Were all payments made to or on behalf of professionals approved by the court? Yes ☐ No ☐ N/A ☒
- i. Do you have:
- Worker's compensation insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- Casualty/property insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- General liability insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes ☐ No ☒
- k. Has a disclosure statement been filed with the court? Yes ☐ No ☒
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name LPRXOne LLC

Case No. 25-40975

**Part 8: Individual Chapter 11 Debtors (Only)**

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|--|-------|-----|
| a. Gross income (receipts) from salary and wages                     | _____ | \$0 |
| b. Gross income (receipts) from self-employment                      | _____ | \$0 |
| c. Gross income from all other sources                               | _____ | \$0 |
| d. Total income in the reporting period (a+b+c)                      | _____ | \$0 |
| e. Payroll deductions  | _____ | \$0 |
| f. Self-employment related expenses                                  | _____ | \$0 |
| g. Living expenses   | _____ | \$0 |
| h. All other expenses  | _____ | \$0 |
| i. Total expenses in the reporting period (e+f+g+h)                  | _____ | \$0 |
| j. Difference between total income and total expenses (d-i)          | _____ | \$0 |
| k. List the total amount of all postpetition debts that are past due | _____ | \$0 |
- l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes ☐ No ☒
- m. If yes, have you made all Domestic Support Obligation payments? Yes ☐ No ☐ N/A ☒

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.**

/s/ Joe Selsavage

Signature of Responsible Party

Interim Chief Executive Officer and Chief Financial and

Title

Joe Selsavage

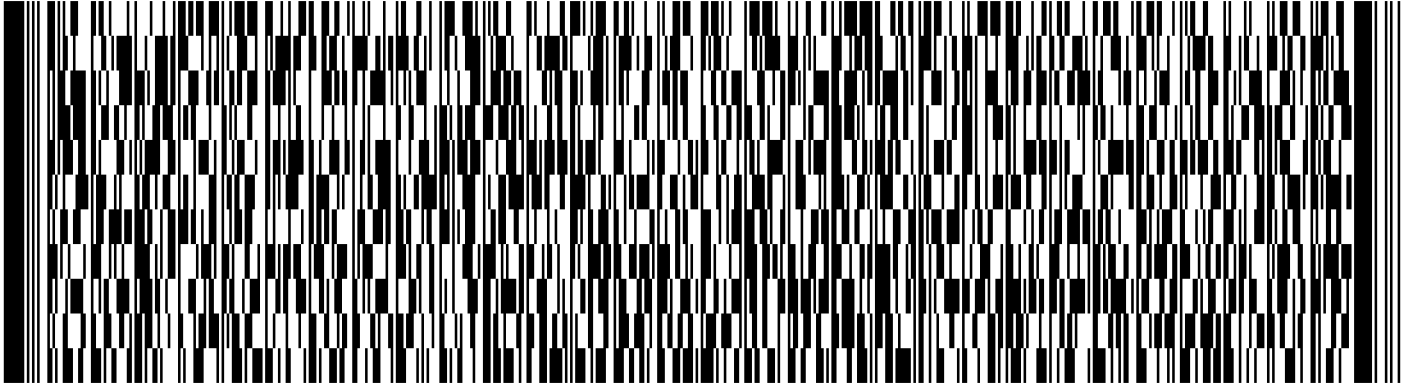
Printed Name of Responsible Party

04/30/2025

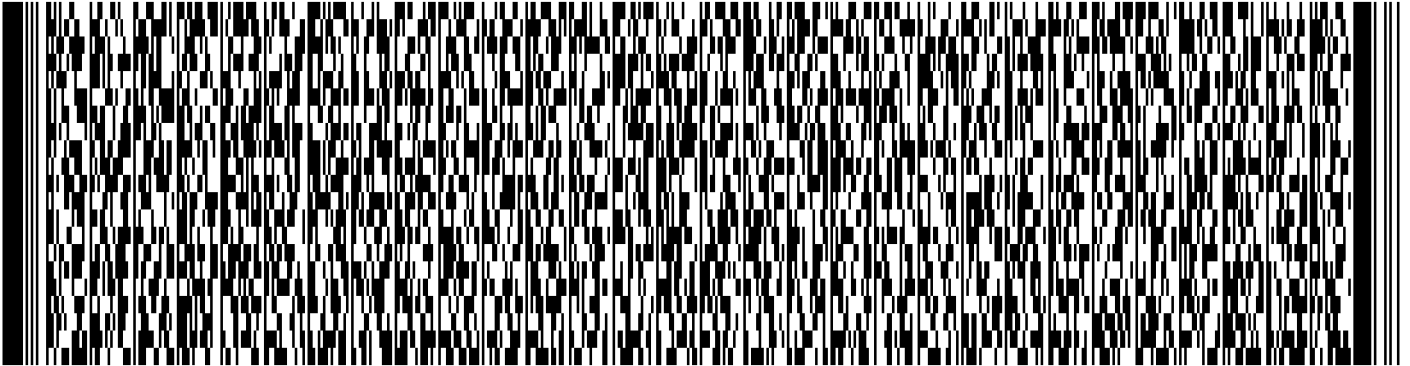
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Debtor's Name LPRXOne LLC

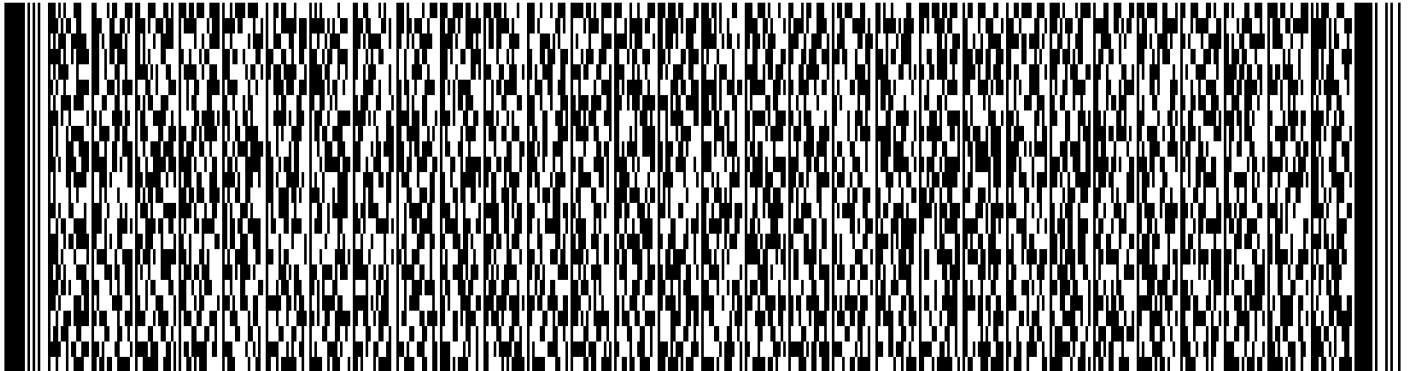
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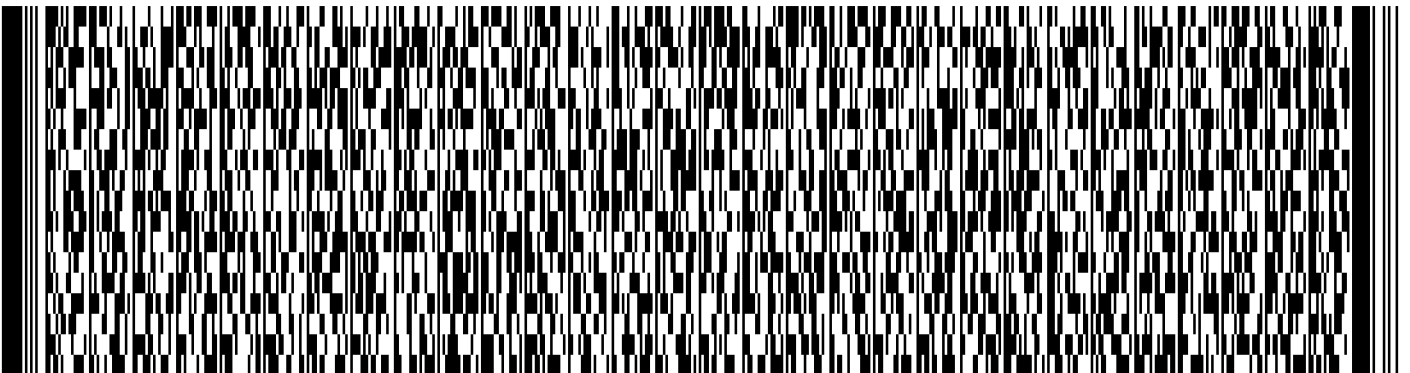
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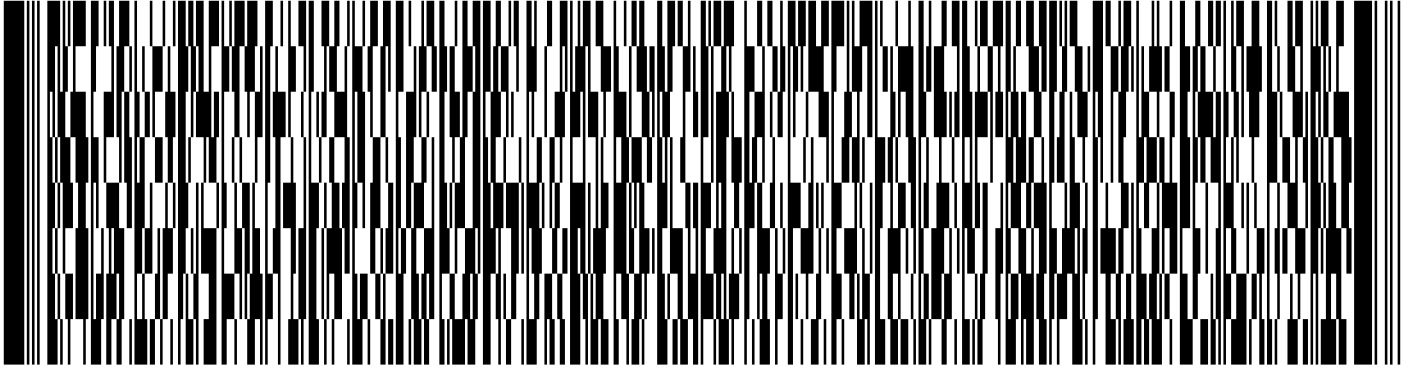
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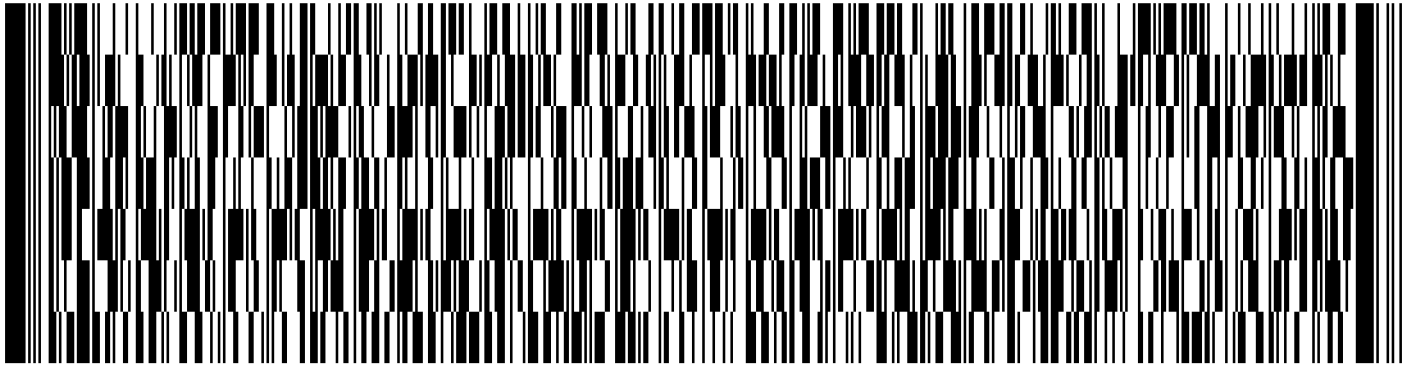
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Debtor's Name LPRXOne LLC

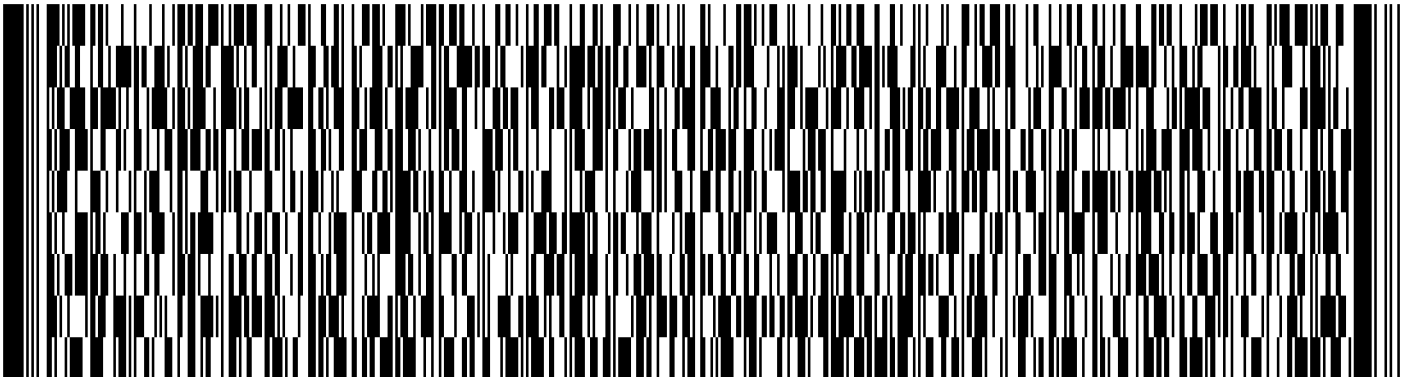
Case No. 25-40975



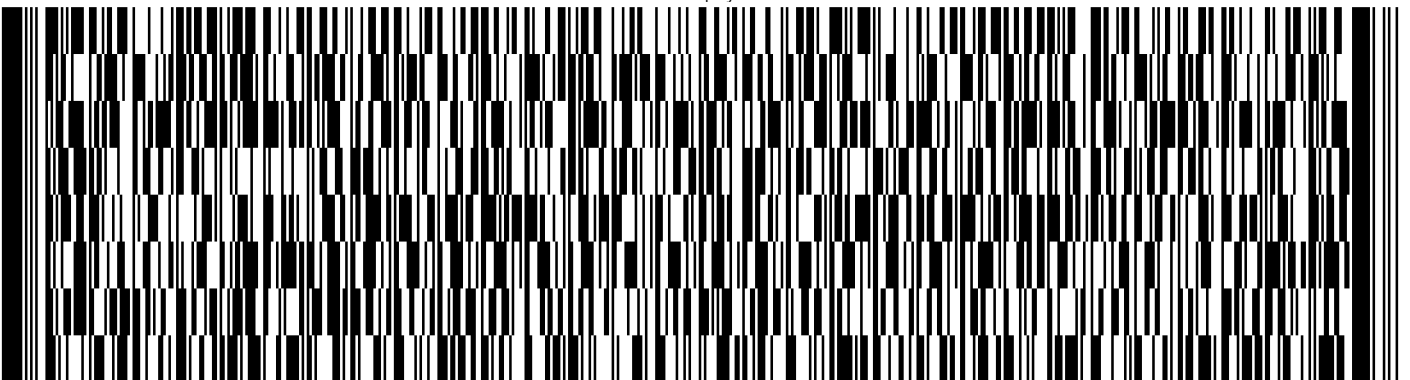
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Bankruptcy51to100



NonBankruptcy1to50

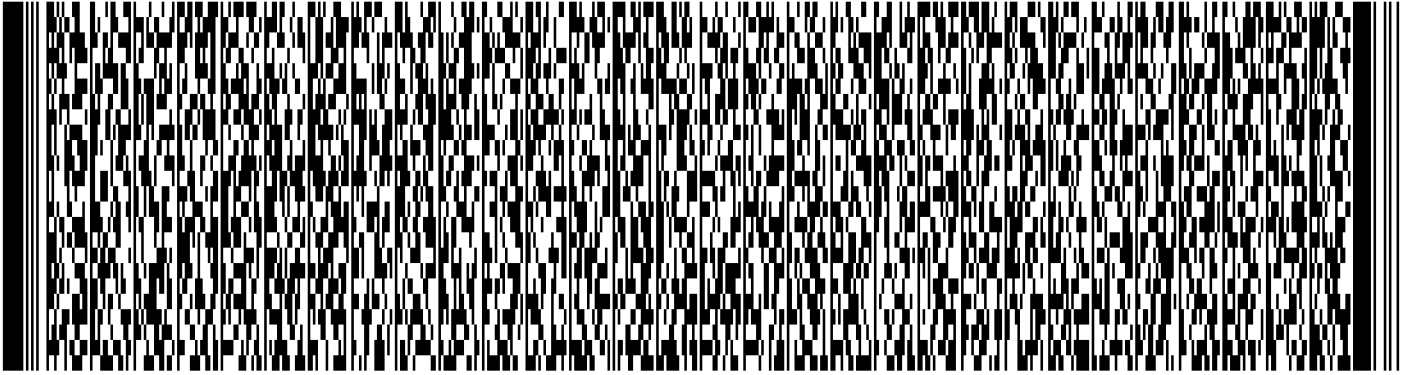


NonBankruptcy51to100

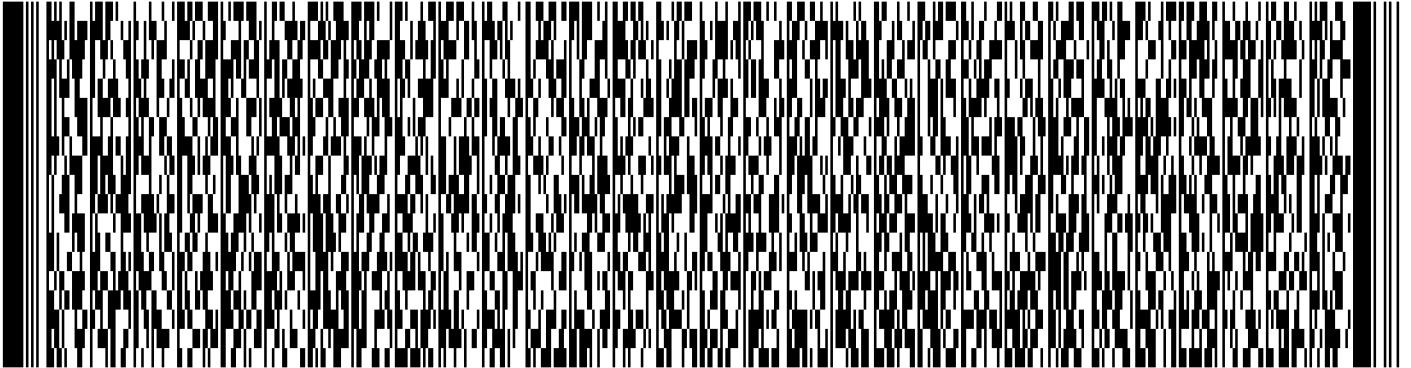


Debtor's Name LPRXOne LLC

Case No. 25-40975



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Exhibit - 1  
Lead Case No.: 25-40976  
Reporting Period: 3/24/2025 - 3/31/2025

## Cash Receipts and Disbursements

[illegible]

In re: 23andMe Inc., et al.  
(\$ in 000s)

Exhibit - 2  
Lead Case No.: 25-40976  
Reporting Period: 3/24/2025 - 3/31/2025

Balance Sheet													
	Consolidated	25-40977 23andMe, Inc.	25-40975 LPRXOne LLC	25-40980 Lemonaid Health, Inc.	25-40976 23andMe Holding Co.	25-40978 23andMe Pharmacy Holdings, Inc.	25-40979 Lemonaid Community Pharmacy, Inc	25-40981 Lemonaid Pharmacy Holdings Inc.	25-40982 LPharm CS LLC	25-40983 LPharm INS LLC	25-40984 LPharm RX LLC	25-40986 LPRXTwo LLC	25-40985 LPRXThree LLC
<b>Assets</b>													
<b>Current assets:</b>													
Cash and Cash Equivalents	\$ 37,355	\$ 37,355	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts receivable	1,421	1,421	-	-	-	-	-	-	-	-	-	-	-
Prepaid Expenses	13,475	13,448	-	26	-	-	-	-	-	-	-	-	-
Inventory	15,593	15,386	207	-	-	-	-	-	-	-	-	-	-
<b>Total current assets</b>	<b>67,844</b>	<b>67,610</b>	<b>207</b>	<b>26</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Property and equipment, net	\$ 1,258	\$ 1,033	\$ 225	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Lease right-of-use assets, net	533	533	-	-	-	-	-	-	-	-	-	-	-
Restricted cash	13,938	13,938	-	-	-	-	-	-	-	-	-	-	-
Intangible assets, net	44,731	44,731	-	-	-	-	-	-	-	-	-	-	-
Other assets	31,589	31,424	165	-	-	-	-	-	-	-	-	-	-
<b>Total assets</b>	<b>\$ 159,894</b>	<b>\$ 159,270</b>	<b>\$ 597</b>	<b>\$ 26</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>Liabilities</b>													
<b>Current liabilities:</b>													
Accounts payable and accrued expenses	\$ 64,091	\$ 63,974	\$ 12	\$ 104	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Deferred revenue	49,347	49,347	-	-	-	-	-	-	-	-	-	-	-
Lease Liabilities	68,428	68,428	-	-	-	-	-	-	-	-	-	-	-
Tax Payable	202	202	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	2,579	2,579	-	-	-	-	-	-	-	-	-	-	-
<b>Total current liabilities</b>	<b>184,647</b>	<b>184,530</b>	<b>12</b>	<b>104</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Other Liabilities	\$ 1,814	\$ 1,814	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Total liabilities</b>	<b>186,461</b>	<b>186,345</b>	<b>12</b>	<b>104</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Common Stock	\$ 3	\$ 3	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Additional paid-in capital	2,427,228	2,427,228	-	-	-	-	-	-	-	-	-	-	-
Accumulated Deficit - Retained Earnings	(67,064)	(67,064)	-	-	-	-	-	-	-	-	-	-	-
Accumulated Deficit - Net Income	(2,386,734)	(2,386,734)	-	-	-	-	-	-	-	-	-	-	-
<b>Total liabilities and equity</b>	<b>\$ 159,894</b>	<b>\$ 159,777</b>	<b>\$ 12</b>	<b>\$ 104</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>

**Notes:** The Debtors maintain their books and records on a consolidated basis in the ordinary course of business, however, this MOR was prepared on an entity-by-entity basis. Accordingly, column "Consolidated" was included to provide a consolidated view of the Balance Sheet for reconciliation purposes only.

Lead Case No.	25-40976
Reporting Period	3/24/2025 - 3/31/2025

## Income Statement

	25-40977	25-40976	25-40980	25-40976	25-40978	25-40979	25-40981	25-40982	25-40983	25-40984	25-40986	25-40985
	23andMe, Inc.	LPRXOne LLC	Lemonaid Health, Inc.	23andMe Holding Co.	23andMe Pharmacy Holdings, Inc.	Lemonaid Community Pharmacy, Inc.	Lemonaid Pharmacy Holdings Inc.	LPharm CS LLC	LPharm INS LLC	LPharm RX LLC	LPRXTwo LLC	LPRXThree LLC
Revenue:												
Total consumer services revenue	\$ 2,192	\$ -	\$ 80	- \$	-	- \$	-	- \$	- \$	- \$	- \$	-
Total research services and other revenue	164	-	-	-	-	-	-	-	-	-	-	-
Total product revenue	-	444	-	-	-	-	-	-	-	-	-	-
Total revenue	2,357	444	80	-	-	-	-	-	-	-	-	-
Expenses:												
Cost of revenue	\$ 1,890	\$ 52	\$ 5	- \$	-	- \$	-	- \$	-	- \$	- \$	-
Sales and marketing	869	146	280	-	-	-	-	-	-	-	-	-
General and administrative	4,342	97	85	-	-	-	-	-	-	-	-	-
Research and developer	2,722	1	3	-	-	-	-	-	-	-	-	-
Restructuring and other related cost	13,029	22	-	-	-	-	-	-	-	-	-	-
Total expenses	22,852	296	395	-	-	-	-	-	-	-	-	-
Income (Loss) from operations	\$ (20,495)	\$ 148	\$ (315)	- \$	-	- \$	-	- \$	- \$	- \$	- \$	-
Interest and other (expense) income:												
Total - Interest income	\$ 51	\$ -	\$ -	- \$	-	- \$	-	- \$	-	- \$	- \$	-
Total - Other (expense) income	163	-	-	-	-	-	-	-	-	-	-	-
Total interest and other (expense) income	214	-	-	-	-	-	-	-	-	-	-	-
Net income (loss)	\$ (20,281)	\$ 148	\$ (315)	- \$	-	- \$	-	- \$	- \$	- \$	- \$	-

**Exhibit - 4**

In re: 23andMe Inc., et al.  
(\$ in 000s)

Lead Case No.: 25-40976  
Reporting Period: 3/24/2025 - 3/31/2025

**Accounts Receivable Aging**

		Current - 31	32 - 61	62 - 91	92+	Gross AR	Allowance for Doubtful Accounts	Net AR
25-40977	23andMe, Inc.	\$ 784	\$ 387	\$ -	\$ 750	\$ 1,921	\$ 500	\$ 1,421
25-40976	23andMe Holding Co.	-	-	-	-	-	-	-
25-40978	23andMe Pharmacy Holdings, Inc.	-	-	-	-	-	-	-
25-40979	Lemonaid Community Pharmacy, Inc	-	-	-	-	-	-	-
25-40980	Lemonaid Health, Inc.	-	-	-	-	-	-	-
25-40981	Lemonaid Pharmacy Holdings Inc.	-	-	-	-	-	-	-
25-40982	LPharm CS LLC	-	-	-	-	-	-	-
25-40983	LPharm INS LLC	-	-	-	-	-	-	-
25-40984	LPharm RX LLC	-	-	-	-	-	-	-
25-40975	LPRXOne LLC	-	-	-	-	-	-	-
25-40985	LPRXThree LLC	-	-	-	-	-	-	-
25-40986	LPRXTwo LLC	-	-	-	-	-	-	-

In re: LPRXOne LLC  
(\$ in 000s)

Exhibit - 5  
Case No.: 25-40975  
Reporting Period: 3/24/2025 - 3/31/2025

Postpetition Liabilities Aging						
	Day Past Due					Total
	Current	1 - 30	31 - 60	61 - 90	91+	
Accounts payable and accrued expenses	12	-	-	-	-	12
Deferred revenue	-	-	-	-	-	-
Lease Liabilities	-	-	-	-	-	-
Other Current Liabilities	-	-	-	-	-	-
Other Liabilities	-	-	-	-	-	-
<b>Total postpetition liabilities</b>	<b>12</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>12</b>

**Exhibit - 6**

**In re: 23andMe Inc., et al.**

Lead Case No.: 25-40976  
Reporting Period: 3/24/2025 - 3/31/2025

**Certification Regarding Postpetition Taxes**

The Debtors hereby submit this attestation regarding postpetition tax payments during the period of March 24 through March 31, 2025.

The Debtors are authorized to pay Taxes and Fees that arise or accrue in the ordinary course of business on a postpetition basis consistent with prepetition practices. The Debtors believe that they are current with respect to any postpetition Taxes and Fees that have come due.

/s/ Joe Selsavage

Signature of Authorized Individual

4/30/2025

Date

Joe Selsavage

Printed Name of Authorized Individual

4/30/2025

Date

**Exhibit - 7**

In re: 23andMe Inc., et al.

Lead Case No.: 25-40976  
Reporting Period: 3/24/2025 - 3/31/2025

**All Bank Statements and Bank Reconciliations for the Reporting Period**

The Debtors hereby submit this attestation regarding bank account reconciliations in lieu of providing copies of bank statements, bank reconciliations, and journal entries.

The Debtors' standard practice is to ensure that bank reconciliations are completed as part of the month end close each reporting period. I attest that each of the Debtors' bank accounts has been reconciled in accordance with their standard practices.

/s/ Joe Selsavage

Signature of Authorized Individual

4/30/2025

Date

Joe Selsavage

Printed Name of Authorized Individual

4/30/2025

Date